SFAKIANAKIS S.A.

ATHENS P.C.S.A. REGISTER No 483/06/B/86/10
5-7 SIDIROKASTROU & PIDNAS 118 55 ATHENS

Figures and Information for the period of 1st January 2009 until 30th September 2009

(In terms of decision 4/507/28.04.2009 of the Board of Directors of the Hellenic Capital Market Commission)

The figures presented below aim to give summary information about the financial position and results of SFAKIANAKIS S.A. We advise the reader, before making any investment decision or other transaction concerning the company, to visit the company's web site where the financial statements according to International Financial Reporting Standards together with the Auditor's Report, whenever is required, are presented.

COMPANY'S INFORMATION

Website address:	www.sfakianakis.gr
Company VAT :	094010226, Tax Office: F.A.V.E. Athens
Competent Prefecture:	Ministry of Development
Date of aproval of the annual financial statements:	26 November 2009
Auditor:	Ritas Ap. Vasilios (SOEL Reg. Number 14541)
Auditing firm:	S.O.L. S.A.
Type of Report:	Without qualification

STATEMENT OF FINANCIAL POSITION

(Amounts in €)

	GROUP		COMPANY	
	30.09.2009	**31.12.2008**	**30.09.2009**	**31.12.2008**
ASSETS				
Property, plant and equipment	214.324.660,35	207.415.163,46	112.642.315,35	113.975.972,63
Intangible assets	12.349.026,40	12.956.930,35	10.022.820,36	10.581.328,97
Other non-current assets	35.135.350,71	44.529.749,87	74.324.795,72	74.855.916,37
Inventories	106.876.353,42	130.592.479,06	71.783.517,54	93.813.131,86
Trade accounts receivable	129.692.777,60	136.757.284,37	53.538.663,80	49.907.392,54
Other current assets	121.762.654,25	138.972.097,65	101.596.713,81	112.286.794,05
TOTAL ASSETS	**620.140.822,73**	**671.223.704,75**	**423.908.826,58**	**455.420.536,42**
SHAREHOLDERS EQUITY AND LIABILITIES				
Share capital	19.786.200,00	19.786.200,00	19.786.200,00	19.786.200,00
Share capital and reserves	93.079.348,48	92.274.298,44	85.313.460,94	85.258.081,63
Total Shareholders Equity (a)	**112.865.548,48**	**112.060.498,44**	**105.099.660,94**	**105.044.281,63**
Minority interest (b)	6.625,80	7.042,92	0,00	0,00
Total Equity (c) = (a) + (b)	**112.872.174,28**	**112.067.541,36**	**105.099.660,94**	**105.044.281,63**
Long-term bank liabilities	117.489.071,27	178.000.269,03	85.244.000,00	142.344.000,00
Provisions/Other long-term liabilities	22.226.681,52	23.773.815,09	17.520.834,50	17.344.880,98
Short-term bank liabilities	260.672.210,86	217.137.114,08	148.596.287,12	99.104.942,12
Other short-term liabilities	106.880.684,80	140.244.965,19	67.448.044,02	91.582.431,69
Total Liabilities (d)	**507.268.648,45**	**559.156.163,39**	**318.809.165,64**	**350.376.254,79**
TOTAL SHAREHOLDERS EQUITY & LIABILITIES (c)+(d)	**620.140.822,73**	**671.223.704,75**	**423.908.826,58**	**455.420.536,42**

COMPREHENSIVE INCOME STATEMENT

(Amounts in €)

	GROUP			
	1.1-30.09.2009	**1.1-30.09.2008**	**1.7-30.09.2009**	**1.7-30.09.2008**
Sales Revenue	386.869.175,39	386.491.576,54	140.341.598,04	124.918.724,82
Gross profit	89.405.014,03	107.509.080,53	33.244.010,59	38.873.065,24
Profit before tax, financing & investment results	14.953.642,08	31.664.891,72	4.833.244,07	10.843.540,05
Profit before tax	**3.930.082,46**	**26.555.159,50**	**1.861.786,86**	**7.478.496,21**
Profit / (Loss) after tax (A)	**780.662,13**	**24.107.003,14**	**680.591,76**	**7.843.416,94**
Attributable to :				
Shareholders	781.079,25	24.106.601,85	680.715,51	7.843.464,65
Minority interest	(417,12)	401,29	(123,75)	(47,71)
Other Comprehensive Income after tax (B)	23.970,79	(1.133.651,02)	(76.680,80)	1.468,34
Total Comprehensive Income after tax (A) + (B)	**804.632,92**	**22.973.352,12**	**603.910,96**	**7.844.885,28**
Attributable to :				
Company's Shareholders	805.050,04	22.972.950,83	604.034,71	7.844.932,99
Minority interest	(417,12)	401,29	(123,75)	(47,71)
Profit / (Loss) after tax per share-basic (in €)	**0,0197**	**0,6092**	**0,0172**	**0,1982**
Profit before tax, financing, investment results & depreciation	32.092.503,53	47.582.418,63	10.816.045,38	16.566.183,49

	COMPANY			
	1.1-30.09.2009	**1.1-30.09.2008**	**1.7-30.09.2009**	**1.7-30.09.2008**
Sales Revenue	329.358.735,15	325.186.824,97	120.402.864,02	100.640.772,23
Gross profit	53.211.290,83	68.281.583,75	19.547.924,81	19.811.327,80
Profit before tax, financing & investment results	9.449.954,62	24.884.346,14	3.048.026,08	5.999.608,19
Profit before tax	**1.797.675,88**	**22.735.500,01**	**1.096.894,32**	**2.609.201,65**
Profit / (Loss) after tax (A)	**49.608,52**	**20.865.482,73**	**328.409,05**	**3.440.122,07**
Attributable to :				
Shareholders	49.608,52	20.865.482,73	328.409,05	3.440.122,07
Minority interest				
Other Comprehensive Income after tax (B)	5.770,79	(524.985,16)	(325.760,00)	577.393,14
Total Comprehensive Income after tax (A) + (B)	**55.379,31**	**20.340.497,57**	**2.649,05**	**4.017.515,21**
Attributable to :				
Company's Shareholders	55.379,31	20.340.497,57	2.649,05	4.017.515,21
Minority interest				
Profit / (Loss) after tax per share-basic (in €)	**0,0013**	**0,5273**	**0,0083**	**0,0869**
Profit before tax, financing, investment results & depreciation	14.799.711,06	29.565.911,60	4.879.335,60	7.641.196,16

STATEMENT OF CHANGES IN NET EQUITY

(Amounts in €)

	GROUP		COMPANY	
	30.09.2009	**30.09.2008**	**30.09.2009**	**30.09.2008**
Equity balance at the begining of period (01.01.2009&01.01.2008 respectively)	112.067.541,36	119.291.668,33	105.044.281,63	117.468.726,34
Total Comprehensive Income after tax	804.632,92	22.973.352,12	55.379,31	20.340.497,57
Dividends distributed		(9.893.100,00)		(9.893.100,00)
Equity, end of period (30.09.2009 & 30.09.2008 respectively)	**112.872.174,28**	**132.371.920,45**	**105.099.660,94**	**127.916.123,91**

CASH FLOW STATEMENT

(Amounts in €)

	GROUP		COMPANY	
	30.09.2009	**30.09.2008**	**30.09.2009**	**30.09.2008**
Operating Activities :				
Profit before taxes	3.930.082,46	26.555.159,50	1.797.675,88	22.735.500,01
Plus / Less adjustments for :				
Depreciation	17.138.861,45	15.917.526,91	5.349.756,44	4.681.565,45
Provisions	1.538.515,16	1.257.719,90	185.348,73	443.022,05
Revenue from unused prior year provisions	(1.650.000,00)	0,00	(1.650.000,00)	0,00
Exchange rate differences	1.288.292,24	(2.798.998,42)	1.288.292,24	(2.798.998,42)
Results (revenue, expenses, profit and loss) from investment activity	(2.136.152,84)	(11.225.461,57)	(277.174,87)	(8.261.804,97)
Interest charges and other related expenses	13.159.713,46	16.335.193,79	7.929.453,61	10.410.651,11
Plus / (less) adjustments for changes in working capital:				
Decrease / (increase) in inventories	25.716.125,64	(15.489.622,34)	24.729.614,32	(11.872.247,18)
Decrease / (increase) in receivables	74.735.267,45	(33.787.780,21)	52.407.330,67	(31.237.052,01)
Increase / (Decrease) in liabilities (excluding banks)	(24.782.268,27)	9.828.396,74	(21.365.046,94)	11.372.434,90
(Less):				
Interest charges and other related expenses paid	(14.529.089,28)	(14.214.348,12)	(8.443.260,44)	(7.896.780,48)
Paid taxes	(729.324,92)	(5.972.005,62)	(451.480,81)	(5.177.629,35)
Total inflow / (outflow) from operating activities (a)	**93.680.022,55**	**(13.594.219,44)**	**61.500.508,83**	**(17.601.338,89)**
Investment Activities :				
Acquisition of subsidiaries, affiliates, joint ventures and other investments	0,00	(7.348.497,94)	0,00	(17.556.978,00)
Purchase of tangible and intangible fixed assets	(32.616.737,41)	(64.724.072,60)	(6.163.663,77)	(28.058.285,59)
Proceeds from the sale of property, plant and equipment and intangible assets	3.433.855,07	8.710.445,11	2.698.697,41	3.765.361,94
Proceeds / (payments) from the sale / (purchase) of investing titles	200.000,00	7.132.443,14	200.000,00	7.132.443,14
Interest received	1.415.099,68	1.245.549,28	146.225,50	304.678,69
Dividends received	6.500,00	691.181,21	5.000,00	970.188,94
Total inflow / (outflow) from investing activities (b)	**(27.561.282,66)**	**(54.292.951,80)**	**(3.113.740,86)**	**(33.442.590,88)**
Financing activities :				
Proceeds from issued loans	9.756.573,13	149.450.000,00	6.500.000,00	121.000.000,00
Loans repayment	(23.997.267,91)	(76.533.762,45)	(14.108.655,00)	(68.147.181,56)
Payments of leasing liabilities	(2.735.406,20)	(4.214.212,88)	0,00	0,00
Dividends paid	(1.058,00)	(9.886.134,75)	(1.058,00)	(9.886.134,75)
Total inflow / (outflow) from financing activities (c)	**(16.977.158,98)**	**58.815.889,92**	**(7.609.713,00)**	**42.966.683,69**
Net increase / (decrease) in cash and cash equivalents (a)+(b)+(c)	**49.141.580,91**	**(9.071.281,32)**	**50.777.054,97**	**(8.077.246,08)**
Cash and cash equivalents at the beginning of the period	**21.781.702,22**	**47.185.921,67**	**10.876.089,14**	**39.073.262,10**
Cash and cash equivalents at the end of the period	**70.923.283,13**	**38.114.640,35**	**61.653.144,11**	**30.996.016,02**

OTHER IMPORTANT DATA AND INFORMATION

1. The accounting principles applied on 30/09/2009 are compliant with those applied by the Group according to the International Financial Reporting Standards on 31/12/2008.
2. Before the Multiple-member Court of First Instance in Athens, actions at law of minority shareholdres representing 2.565% of the share capital are pending since 22/10/1998 and 14/02/1999, requesting the annulment, for typical reasons, of the decisions of the General Meetings dated 25/10/1996 and 24/03/1997 which decided the entry of the Company in the ASE with share capital increase, as well as the acknowledge of the invalid of the General Meeting dated 30/09/1969 which decided the share capital increase. The filed actions are expected to be discussed within 2010. The Management of the Company estimates that these actions will not succed.
3. The number of the employees on 30/09/2009 was 863 for the parent company and 1,670 for the Group. The respectine amounts on 30/09/2008 were 919 for the parent company and 1,824 for the Group.
4. The amounts of provisions formed up to 30/09/2009 for non taxed audited financial years amounted to € 3,735,338.80 for the Group and € 2,819,338.80 for the parent company respectively. The other provisions amounted to € 600,000 for the Group and parent company. An analysis of the provisions for the non taxed audited financial years is presented in Note 3.11 of the Financial Statements.
5. Information of companies, establishment and consolidation method of Group companies are presented in note 1.1 in the financial statements.
6. The total other comprehensive income of amount € 23,970.79 for the Group and € 5,770.79 for the parent Company, refer to valuation at fair value of availabe for sale financial assets.
7. No own shares are held by the Company or by its subsidiaries and associates companies.
8. There was no change in the consolidation method for the period 01.01-30.09.2009 in comparison with 31.12.2008.There were no companies that have not been included in the consolidation compared to 31.12.2008 and the relevant period of 01.01-30.09.2008. Additionally, there are no companies that are not included in the consolidation.
9. Transactions with related parties are as follows:

	Group	**Company**
a) Revenue	349.030,37	50.671.198,76
b) Expenses	381.435,80	3.397.197,31
c) Receivables	100.402,96	14.435.069,37
d) Liabilities	64.380,75	673.833,06
e) Transactions and fees of directors and BoD members	3.545.545,54	2.768.968,55
f) Receivables from management and BoD members	0,00	0,00
g) Payables to management and BoD members	0,00	0,00

Athens, 26 November 2009

The President of the BOD & Chief Executive Officer	The Vice-President of the BOD & Alternate Chief Executive Officer	The Group's Financial Manager & Alternate Chief Executive Officer	The Financial Manager
Stavros P. Taki ID No. AE-046850	Miranta-Efstratia Sfakianaki ID No. X-544820	Nikitas I. Pothoulakis ID No. AE-003583	George N. Laoutaris ID No. AE-092466