

14/12/2009 - Issue of Bond Loan

SFAKIANAKIS S.A. announces that on December 11, 2009 the Company signed a four-year Bond Loan with extension option of one year following the decision of the Board of Directors dated on December 8, 2009. It is a common non-convertible real mortgage loan of Euro 200,000,000.

Initial Mandated Lead Arranger, payment manager and representative of the bondholders is Alpha Bank S.A., Mandated Lead Arranger is the Emporiki Bank of Greece S.A. and participating banks are Efg Eurobank Ergasias Bank S.A., National Bank of Greece S.A., Piraeus Bank S.A., HSBC Bank plc, General Bank of Greece S.A. and Attica Bank S.A. The loan will be used to refinance existing bond loans and short-term loans of the company of corresponding amount.