

SFAKIANAKIS S.A.

ATHENS P.C.S.A. REGISTER No 48306/B/86/10
5-7 SIDIROKASTROU & PIDNAS 118 55 ATHENS

Figures and Information for the period of 1st January 2012 until 30th September 2012

(Published according to resolution 4507/28.04.2009 of the Board of Directors of the Hellenic Capital Market Committee)

The figures presented below aim to give summary information about the financial position and results of SFAKIANAKIS S.A. We advise the reader, before making any investment decision or other transaction concerning the company, to visit the company's web site where the financial statements according to International Financial Reporting Standards together with the Auditor's Report, whenever is required, are presented.

COMPANY'S INFORMATION					STATEMENT OF CHANGES IN NET EQUITY (Amounts in €)																			
Website address: www.sfakianakis.gr					GROUP					COMPANY														
Company VAT : 094010226, Tax Office: F.A.V.E. Athens					30.09.2012					30.09.2011					30.09.2012					30.09.2011				
Competent Prefecture: Ministry of Development																								
Date of approval of the financial statements: 28 November 2012																								
Auditor: Ritas Ap. Vasilios (SOEL Reg. Number 14541)																								
Auditing firm: S.O.L. S.A.																								
Type of Report: Without qualification - Emphasis to a matter																								
STATEMENT OF FINANCIAL POSITION (Amounts in €)					CASH FLOW STATEMENT (Amounts in €)																			
					GROUP					COMPANY														
					30.09.2012					30.09.2011					30.09.2012					30.09.2011				
ASSETS										Operating Activities :														
Property, plant and equipment					176,615,799.74					183,723,611.11					99,493,836.22					102,551,570.18				
Intangible assets					10,274,368.33					10,862,780.54					8,136,009.47					8,722,308.44				
Other non-current assets					23,626,828.16					25,705,531.82					71,996,743.30					72,289,720.68				
Inventories					48,789,027.83					60,637,747.19					32,387,278.92					42,637,015.38				
Trade accounts receivable					73,513,803.70					87,675,653.03					35,827,285.72					37,694,138.37				
Other current assets					50,406,629.95					56,084,863.69					21,289,971.49					31,169,814.23				
TOTAL ASSETS					383,226,257.71					424,690,287.38					269,131,123.12					295,073,567.28				
SHAREHOLDERS EQUITY AND LIABILITIES										Operating Activities :														
Share capital					19,786,200.00					19,786,200.00					19,786,200.00					19,786,200.00				
Share capital and reserves					-5,571,227.01					24,893,180.93					2,547,420.95					27,562,433.64				
Total Shareholders Equity (a)					14,214,972.99					44,679,380.93					22,333,620.95					47,348,633.64				
Minority interest (b)					3,376.07					3,860.03														
Total Equity (c) = (a) + (b)					14,218,349.06					44,683,240.96					22,333,620.95					47,348,633.64				
Long-term bank liabilities					50,722,381.73					83,075,185.45					3,110,000.00					3,110,000.00				
Provisions/Other long-term liabilities					20,151,533.74					19,815,652.25					13,620,036.96					13,756,777.85				
Short-term bank liabilities					250,305,353.89					228,417,831.76					202,413,014.83					205,897,210.79				
Other short-term liabilities					47,828,639.28					48,698,376.96					27,654,450.39					24,960,945.00				
Total Liabilities (d)					369,007,908.65					380,007,046.42					246,797,502.17					247,724,933.64				
TOTAL SHAREHOLDERS EQUITY & LIABILITIES (c)+(d)					383,226,257.71					424,690,287.38					269,131,123.12					295,073,567.28				
COMPREHENSIVE INCOME STATEMENT (Amounts in €)					OPERATING ACTIVITIES																			
					GROUP					COMPANY														
					1.1-30.09.2012					1.1-30.09.2011					1.7-30.09.2012					1.7-30.09.2011				
Sales Revenue					135,353,918.69					188,822,049.08					43,752,727.41					63,410,483.76				
Gross profit					35,990,149.58					48,537,763.14					14,703,964.64					19,157,204.92				
Profit before tax, financing & investment results					(14,681,691.88)					(7,120,848.01)					(3,660,149.11)					(1,215,527.86)				
Profit before tax					(28,919,666.20)					(21,502,169.78)					(8,980,563.62)					(5,939,203.57)				
Profit / (Loss) after tax (A)					(30,376,015.90)					(21,210,147.46)					(8,953,801.57)					(7,413,003.29)				
Atributable to :																								
Shareholders					(30,375,531.94)					(21,209,675.63)					(8,953,685.56)					(7,412,864.07)				
Minority interest					(483.96)					(471.83)					(116.01)					(139.22)				
Other Comprehensive Income after tax (B)					(88,876.00)					(491,230.00)					56,494.00					(397,070.00)				
Total Comprehensive Income after tax (A) + (B)					(30,464,891.90)					(21,701,377.46)					(8,897,307.57)					(7,810,073.29)				
Atributable to :																								
Company's Shareholders					(30,464,407.94)					(21,700,905.63)					(8,897,191.56)					(7,809,934.07)				
Minority interest					(483.96)					(471.83)					(116.01)					(139.22)				
Profit / (Loss) after tax per share-basic (in €)					(3.8300)					(2.6799)					(1.1313)					(0.9366)				
Profit before tax, financing, investment results & depreciation					566,028.97					9,959,640.52					1,735,007.10					5,250,764.05				
COMPREHENSIVE INCOME STATEMENT (Amounts in €)					FINANCING ACTIVITIES																			
					GROUP					COMPANY														
					1.1-30.09.2012					1.1-30.09.2011					1.7-30.09.2012					1.7-30.09.2011				
Sales Revenue					98,901,324.13					149,170,100.90					28,531,793.20					47,864,059.13				
Gross profit					9,071,111.20					18,125,875.04					2,736,989.58					6,239,849.25				
Profit before tax, financing & investment results					(15,143,299.20)					(10,030,171.22)					(5,802,578.85)					(2,721,647.01)				
Profit before tax					(24,310,386.67)					(17,997,473.00)					(8,902,029.73)					(5,420,240.86)				
Profit / (Loss) after tax (A)					(24,923,436.69)					(17,139,695.47)					(9,154,562.26)					(6,296,764.98)				
Atributable to :																								
Shareholders					(24,923,436.69)					(17,139,695.47)					(9,154,562.26)					(6,296,764.98)				
Minority interest																								
Other Comprehensive Income after tax (B)					(91,576.00)					(462,880.00)					52,144.00					(381,920.00)				
Total Comprehensive Income after tax (A) + (B)					(25,015,012.69)					(17,602,575.47)					(9,102,418.26)					(6,678,684.98)				
Atributable to :																								
Company's Shareholders					(25,015,012.69)					(17,602,575.47)					(9,102,418.26)					(6,678,684.98)				
Minority interest																								
Profit / (Loss) after tax per share-basic (in €)					(3.1491)					(2.1656)					(1.1567)					(0.7956)				
Profit before tax, financing, investment results & depreciation					(10,648,849.49)					(5,324,427.20)					(4,228,993.32)					(1,106,969.79)				

1. The accounting principles applied on 30/09/2012 are compliant with those applied by the Group according to the International Financial Reporting Standards on 31/12/2011.

2. The emphasis of matter on the Auditor's Report refers to note 2.2 of the Interim Financial Statements and refers to the going concern assumption and the existence of substantial uncertainty until the finalization of the negotiations for the terms of repayment of the Bond Loans of the Parent and Group's Companies.

3. It should be noted that according to the decision of the Court of First Instance of Athens made on 17/03/2010 there have been rejected in all the actions dated 22/10/1998 and 14/02/1999 made by minority shareholders representing percentage of 2.565% of the share capital, requesting the annulment, for typical reasons, of the decisions of the General Meetings dated 25/10/1996 and 24/03/1997 which decided the entry of the Company in the ASE with share capital increase, as well as the acknowledgement of the invalid of the General Meeting dated 30/09/1969 which decided the share capital increase.

4. The number of the employees on 30/09/2012 was 572 for the parent company and 884 for the Group. The respective amounts on 30/09/2011 were 658 for the parent company and 1,003 for the Group.

5. The amounts of provisions formed up to 30/09/2012 for non taxed audited financial years amounted to € 1,306,486.80 for the Group and € 661,486.80 for the parent company respectively. Thenon taxed audited financial years are presented in Note 3.11 of the Financial Statements.

6. Information of companies, establishment and consolidation method of Group companies are presented in note 1.1 in the financial statements.

7. The total other comprehensive income of amount Euro (88,876.00) for the Group and Euro (91,576.00) for the parent Company, refer to valuation at fair value of available for sale financial assets.

8. No own shares are held by the Company or by its subsidiaries and associates companies.

9. There was no change in the consolidation method for the period 01.01.30.09.2012 in comparison with 31.12.2011. There were no companies that have not been included in the consolidation compared to 31.12.2011 and the relevant period of 01.01.30.09.2011. Additionally, there are no companies that are not included in the consolidation.

10. Transactions with related parties are as follows:

	Group	Company
a) Revenue	240,446.74	11,967,481.32
b) Expenses	235,233.60	3,139,306.86
c) Receivables	155,076.47	14,439,809.75
d) Liabilities	37,851.74	1,687,075.36
e) Transactions and fees of directors and BoD members	1,909,596.58	1,449,930.49
f) Receivables from management and BoD members	0.00	0.00
g) Payables to management and BoD members	0.00	0.00

Athens, 28 November 2012

The President of the BOD & Chief Executive Officer

Stavros P. Taki
ID No. AE-046850

The Vice-President of the BOD & Alternate Chief Executive Officer

Miranta-Efstratia Sfakianaki
ID No. X-544820

The Chief Financial Officer

George K. Koukoumelis
ID No. AK - 101669

The Accounting Director

Parthena D. Kouvaka
ID No. AE - 120054