SFAKIANAKIS S.A.

Company's Number in the General Electronic Commercial Registry: 240501000
ATHENS P.C.S.A. REGISTER No 483/06/B/86/10
5-7 SIDIROKASTROU & PIDNAS 118 55 ATHENS

Figures and Information for the period of 1st January 2013 until 30th June 2013

(According to the decision 4/507/28.04.2009 of the BoD of the Greek Capital Committee)

The figures presented below aim to give summary information about the financial position and results of SFAKIANAKIS S.A. and the Group. We advise the reader, before making any investment decision or other transaction concerning the company, to visit the company's web site where the financial statements according to International Financial Reporting Standards together with the Auditor's Report, whenever is required, are presented.

COMPANY'S INFORMATION

Website address:	www.sfakianakis.gr
Company VAT :	094010226, Tax Office for Large Businesses
Competent Prefecture:	Ministry of Development, Infrastructure, Transport and Networks
Date of aproval of the annual financial statements:	27 August 2013
Auditor:	Konstantinos P. Evangelinos (SOEL Reg. Number 13151)
Auditing firm:	S.O.L. S.A.
Type of Report:	Without qualification - Emphasis to a matter

STATEMENT OF FINANCIAL POSITION

(Amounts in €)

	GROUP		COMPANY	
	30.06.2013	**31.12.2012**	**30.06.2013**	**31.12.2012**
ASSETS				
Property, plant and equipment	168,921,666.64	170,746,699.33	96,497,685.65	98,673,205.36
Intangible assets	9,994,875.16	10,197,829.12	7,669,341.93	8,032,804.68
Other non-current assets	21,218,870.52	21,746,750.27	76,393,985.23	75,727,120.57
Inventories	42,907,327.39	49,485,102.57	29,110,439.53	34,064,686.95
Trade accounts receivable	65,368,302.66	68,181,536.13	35,434,495.65	37,151,959.58
Other current assets	44,523,540.65	42,785,192.08	18,837,699.93	16,903,367.30
TOTAL ASSETS	**352,934,583.03**	**363,143,109.50**	**263,943,647.93**	**270,553,144.44**
SHAREHOLDERS EQUITY AND LIABILITIES				
Share capital	19,786,200.00	19,786,200.00	19,786,200.00	19,786,200.00
Share capital and reserves	(39,053,948.36)	(19,716,733.52)	(15,668,740.47)	(1,003,134.97)
Total Shareholders Equity (a)	**(19,267,748.36)**	**69,466.49**	**4,117,459.53**	**18,783,065.03**
Non controlling interest (b)	2,923.24	3,271.60		
Total Equity (c) = (a) + (b)	**(19,264,825.12)**	**72,738.09**	**4,117,459.53**	**18,783,065.03**
Long-term bank liabilities	264,134,513.43	18,523,376.50	190,388,000.00	3,888,000.00
Provisions/Other long-term liabilities	24,033,891.30	19,731,066.98	19,435,798.95	15,605,353.17
Short-term bank liabilities	30,051,651.56	281,230,844.39	15,134,842.31	201,634,840.60
Other short-term liabilities	53,979,351.86	43,585,083.55	34,867,547.14	30,641,885.64
Total Liabilities (d)	**372,199,408.14**	**363,070,371.42**	**259,826,188.40**	**251,770,079.41**
TOTAL SHAREHOLDERS EQUITY & LIABILITIES (c)+(d)	**352,934,583.03**	**363,143,109.50**	**263,943,647.93**	**270,553,144.44**

COMPREHENSIVE INCOME STATEMENT

(Amounts in €)

	GROUP			
	1.1-30.06.2013	**1.1-30.06.2012**	**1.4-30.06.2012**	**1.4-30.06.2012**
Sales Revenue	85,413,293.91	91,601,191.28	49,017,361.99	46,988,873.73
Gross profit	20,441,563.98	21,286,184.94	12,750,482.56	12,479,079.36
Profit before tax, financing & investment results	(8,292,201.47)	(11,021,542.57)	(3,464,343.91)	(4,701,371.84)
Profit before tax	**(15,947,448.72)**	**(20,839,102.58)**	**(7,971,843.78)**	**(10,561,795.58)**
Profit / (Loss) after tax (A)	**(19,544,364.02)**	**(21,422,214.33)**	**(8,322,757.51)**	**(10,697,304.20)**
Attributable to :				
Shareholders	(19,544,015.66)	(21,421,846.38)	(8,322,545.47)	(10,697,089.93)
Non controlling interest	(348.36)	(367.95)	(212.04)	(214.27)
Other Comprehensive Income after tax (B)	206,800.82	(145,370.00)	372,350.82	(50,646.00)
Total Comprehensive Income after tax (A) + (B)	**(19,337,563.20)**	**(21,567,584.33)**	**(7,950,406.69)**	**(10,747,950.20)**
Attributable to :				
Company's Shareholders	(19,337,214.84)	(21,567,216.38)	(7,950,194.65)	(10,747,735.93)
Non controlling interest	(348.36)	(367.95)	(212.04)	(214.27)
Profit / (Loss) after tax per share-basic (in €)	**(2.4694)**	**(2.7067)**	**(1.0516)**	**(1.3516)**
Profit before tax, financing, investment results & depreciation	475,051.25	(1,168,978.13)	711,811.90	154,969.74

	COMPANY			
	1.1-30.06.2013	**1.1-30.06.2012**	**1.4-30.06.2013**	**1.4-30.06.2012**
Sales Revenue	68,298,216.17	70,369,530.93	39,663,570.24	34,328,308.88
Gross profit	6,334,708.19	6,334,121.62	3,667,718.57	3,573,904.62
Profit before tax, financing & investment results	(5,866,984.62)	(9,340,720.35)	(2,938,586.46)	(4,718,021.85)
Profit before tax	**(11,152,837.65)**	**(15,408,356.94)**	**(5,859,936.50)**	**(7,732,901.16)**
Profit / (Loss) after tax (A)	**(14,513,605.50)**	**(15,768,874.43)**	**(5,814,659.62)**	**(7,793,405.71)**
Attributable to :				
Shareholders	(14,513,605.50)	(15,768,874.43)	(5,814,659.62)	(7,793,405.71)
Non controlling interest	0.00	0.00	0.00	0.00
Other Comprehensive Income after tax (B)	(152,000.00)	(143,720.00)	8,000.00	(49,296.00)
Total Comprehensive Income after tax (A) + (B)	**(14,665,605.50)**	**(15,912,594.43)**	**(5,806,659.62)**	**(7,842,701.71)**
Attributable to :				
Company's Shareholders	(14,665,605.50)	(15,912,594.43)	(5,806,659.62)	(7,842,701.71)
Non controlling interest				
Profit / (Loss) after tax per share-basic (in €)	**(1.8338)**	**(1.9924)**	**(0.7347)**	**(0.9847)**
Profit before tax, financing, investment results & depreciation	(3,556,433.11)	(6,420,256.17)	(1,927,642.38)	(3,214,604.12)

STATEMENT OF CHANGES IN NET EQUITY

(Amounts in €)

	GROUP		COMPANY	
	30.06.2013	**30.06.2012**	**30.06.2013**	**30.06.2012**
Equity balance at the begining of period (01.01.2013&01.01.2012 respectively)	72,738.09	44,634,120.02	18,783,065.03	47,283,630.61
Total Comprehensive Income after tax	(19,337,563.20)	(21,567,584.33)	(14,665,605.50)	(15,912,594.43)
Equity, end of period (30.06.2013 & 30.06.2012 respectively)	**(19,264,825.12)**	**23,066,535.69**	**4,117,459.53**	**31,371,036.18**

CASH FLOW STATEMENT

(Amounts in €)

	GROUP		COMPANY	
	30.06.2013	**30.06.2012**	**30.06.2013**	**30.06.2012**
Operating Activities :				
Profit/(Loss) before taxes	(15,947,448.72)	(20,839,102.58)	(11,152,837.65)	(15,408,356.94)
Plus / Less adjustments for :				
Depreciation	8,767,252.72	9,852,564.44	2,310,551.51	2,920,464.18
Provisions	423,437.28	451,618.32	90,752.31	146,626.05
Revenue from unused prior year provisions	0.00	0.00	0.00	0.00
Exchange rate differences	14,147.71	14,387.78	14,147.71	14,387.78
Results (revenue, expenses, profit and loss) from investment activity	500,723.38	727,664.35	318,532.78	(103,690.08)
Interest charges and other related expenses	7,154,523.87	9,089,895.66	4,967,320.25	6,171,326.67
Plus / (less) adjustments for changes in working capital:				
Decrease / (increase) in inventories	5,009,167.73	8,185,188.60	4,954,247.42	6,914,943.58
Decrease / (increase) in receivables	1,989,557.89	15,401,574.37	(140,673.07)	2,716,384.41
Increase / (Decrease) in liabilities (excluding banks)	7,728,153.99	(2,224,240.83)	364,839.47	(340,641.58)
(Less):				
Interest charges and other related expenses paid	(3,837,674.06)	(4,996,529.09)	(714,058.50)	(2,463,190.19)
Paid taxes	(47,787.08)	(166,443.25)	0.00	(124,111.55)
Total inflow / (outflow) from operating activities (a)	**11,754,054.72**	**15,496,577.77**	**1,012,822.23**	**444,142.33**
Investment Activities :				
Acquisition of subsidiaries, affiliates, joint ventures and other investments	0.00	0.00	0.00	0.00
Purchase of tangible and intangible fixed assets	(6,826,792.43)	(8,470,358.22)	(1,094,148.45)	(1,515,032.67)
Proceeds from the sale of property, plant and equipment and intangible assets	1,236,236.79	1,042,214.01	948,529.16	886,103.49
Interest received	419,749.81	558,926.27	18,838.97	68,782.05
Dividends received	0.00	0.00	0.00	0.00
Total inflow / (outflow) from investing activities (b)	**(5,170,805.83)**	**(6,869,217.94)**	**(126,780.32)**	**(560,147.13)**
Financing activities :				
Proceeds from issued loans	0.00	0.00	0.00	0.00
Loans repayment	(4,962,018.23)	(7,852,855.21)	0.00	(3,484,195.96)
Payments of leasing liabilities	(519,404.73)	(1,172,370.71)	0.00	0.00
Dividends paid	0.00	0.00	0.00	0.00
Total inflow / (outflow) from financing activities (c)	**(5,481,422.96)**	**(9,025,225.92)**	**0.00**	**(3,484,195.96)**
Net increase / (decrease) in cash and cash equivalents (a)+(b)+(c)	**1,101,825.92**	**(397,866.09)**	**886,041.91**	**(3,600,200.76)**
Cash and cash equivalents at the beginning of the period	**20,286,289.20**	**22,853,212.16**	**3,180,634.52**	**9,311,357.71**
Cash and cash equivalents at the end of the period	**21,388,115.12**	**22,455,346.07**	**4,066,676.43**	**5,711,156.95**

OTHER IMPORTANT DATA AND INFORMATION

1. The accounting principles applied on 30/06/2013 are compliant with those applied by the Group according to the International Financial Reporting Standards on 31/12/2012.
2. Due to the application of the amendment of IAS 19 adjustments have been made to equity and provisions for employee benefits of previous years as analytically noted on Note 3.16 of the Interim Financial Statements.
3. The emphasis of matter on the Auditor's Report refers to note 2.2 of the Interim Financial Statements and refers to the going concern assumption and the existence of substantial uncertainty about the financial condition of the Parent Company and the Group.
4. The number of the employees on 30/06/2013 was 478 for the parent company and 765 for the parent company with the consolidated subsidiaries (Group). The respective amounts on 30/06/2012 were 597 for the parent company and 917 for the Group.
5. The amounts of provisions formed up to 30/06/2013 for non taxed audited financial years amounted to Euro 1,306,486.80 for the Group and Euro 661,486.80 for the parent company respectively. An analysis of the provisions for the non taxed audited financial years is presented in Note 3.11 of the Financial Statements.
6. Information of companies, establishment and consolidation method of Group companies are presented in note 1.1 of the Financial Statements.
7. The other comprehensive income (B) amount Euro 304,045.53 for the Group and Euro (152,000.00) for the parent Company, refers to valuation at fair value of availabe for sale financial assets and affiliated companies (note 3.9 of the Financial Statements).
8. No own shares are held by the Company or by its subsidiaries and associates.
9. There was no change in the consolidation method for the period 01.01-30.06.2013 in comparison with 31.12.2012. There were no companies that have not been included in the consolidation compared to 31.12.2012 and the relevant period of 01.01-30.06.2012. Additionally, there are no companies that are not included in the consolidation.
10. Transactions with related parties are as follows:

	Group	**Company**
a) Revenue	187,807.68	8,954,259.14
b) Expenses	93,378.57	2,568,769.40
c) Receivables	144,623.34	13,959,786.00
d) Liabilities	59,624.28	623,407.87
e) Transactions and fees of directors and BoD members	1,141,902.64	865,594.86
f) Receivables from management and BoD members	0.00	0.00
g) Payables to management and BoD members	0.00	0.00

Athens, 27 August 2013

The President of the BoD & Chief Executive Officer	Chief Financial Officer & BoD Member	The Accounting Director
Stavros P. Taki	George C. Koukoumelis	Anthoula N. Kotzamani
ID No. AE-046850	ID No. AK - 101669	ID No. X - 134411