

SFAKIANAKIS S.A.
COMMERCIAL & INDUSTRIAL SOCIETE ANONYME FOR CARS, CONSTRUCTIONS, HOTELS & TOURISM BUSINESSES
General Electronic Commercial Reg. No: 240501000
ATHENS P.C.S.A. REGISTER No 483/06/B/86/10
5-7 SIDIROKASTROU & PIDNAS 118 55 ATHENS

Figures and Information for the period of 1st January 2014 until 30th September 2014
(According to 4/507/28.04.2009 resolution of Greek Capital Committee)

The figures presented below aim to give summary information about the financial position and results of SFAKIANAKIS S.A. and the Group. We advise the reader, before making any investment decision or other transaction concerning the company, to visit the company's web site where the financial statements according to International Financial Reporting Standards together with the Auditor's Report, whenever is required, are presented.

COMPANY'S INFORMATION				CASH FLOW STATEMENT (Amounts in €)							
Website address: www.sfakianakis.gr Company VAT : 094010226, Tax Office FAE ATHINON Competent Prefecture: Ministry of Development, Infrastructure, Transport and Networks Date of approval of the six-month financial statements: 26 November 2014 Auditor: Konstantinos P. Evangelinos (SOEL Reg. Number 13151) Auditing firm: S.O.I. S.A. Type of Report: With qualification - Emphasis to a matter											
STATEMENT OF FINANCIAL POSITION (Amounts in €)											
ASSETS	GROUP		COMPANY		GROUP		COMPANY				
	30.09.2014	31.12.2013	30.09.2014	31.12.2013	30.09.2014	30.09.2013	30.09.2014	30.09.2013			
Property, plant and equipment	166.643.621,37	163.294.955,83	99.702.119,61	101.943.831,51							
Intangible assets	9.182.979,44	9.579.338,52	6.954.025,85	7.404.703,58							
Other non-current assets	16.138.527,32	23.655.050,71	97.941.003,96	86.605.542,29							
Inventories	29.586.152,99	35.366.553,64	22.876.150,98	22.876.657,57							
Trade accounts receivable	67.555.728,85	65.393.971,99	24.063.510,46	25.622.371,70							
Other current assets	36.198.042,13	38.560.690,30	16.300.728,71	18.273.767,44							
TOTAL ASSETS	325.305.052,11	335.850.561,00	267.837.539,57	267.466.874,09							
SHAREHOLDERS EQUITY AND LIABILITIES											
Share capital	19.786.200,00	19.786.200,00	19.786.200,00	19.786.200,00							
Share capital and reserves	(62.130.248,20)	(48.264.001,55)	(13.274.437,34)	(16.837.181,25)							
Total Shareholders Equity (a)	(42.344.048,20)	(28.477.801,54)	6.511.762,66	2.949.018,75							
Non controlling interest (b)	84,16	89,09									
Total Equity (c) = (a) + (b)	(42.343.964,04)	(28.477.712,45)	6.511.762,66	2.949.018,75							
Long-term bank liabilities	257.965.051,74	263.825.579,32	186.539.465,00	190.388.000,00							
Provisions/Other long-term liabilities	22.878.051,14	22.734.548,42	25.797.915,72	19.686.413,33							
Short-term bank liabilities	35.405.762,06	29.285.091,05	19.227.568,77	15.383.837,13							
Other short-term liabilities	51.400.147,21	48.483.054,67	29.760.827,41	39.077.604,88							
Total Liabilities (d)	367.649.016,15	364.328.273,45	261.325.776,91	264.517.855,34							
TOTAL SHAREHOLDERS EQUITY & LIABILITIES (c + d)	325.305.052,11	335.850.561,00	267.837.539,57	267.466.874,09							
STATEMENT OF CHANGES IN NET EQUITY (Amounts in €)											
Equity balance at the beginning of period (01.01.2014 & 01.01.2013 respectively)	GROUP		COMPANY		GROUP		COMPANY				
	30.09.2014	30.09.2013	30.09.2014	30.09.2013	30.09.2014	30.09.2013	30.09.2014	30.09.2013			
Equity balance at the beginning of period (01.01.2014 & 01.01.2013 respectively)	(28.477.712,45)	72.738,09	2.949.018,75	18.783.065,03							
Other changes of merger	0,00	0,00	0,00	959.130,17							
Total Comprehensive Income after tax	(13.866.251,60)	(21.730.709,45)	3.562.743,91	(19.705.029,59)							
Equity end of period (30.09.2014 & 30.09.2013 respectively)	(42.343.964,04)	(21.657.971,37)	6.511.762,66	37.165,61							

ΣΤΟΙΧΕΙΑ ΚΑΤΑΣΤΑΣΗΣ ΣΥΝΟΛΙΚΩΝ ΕΞΟΔΩΝ (Τα ποσά είναι εκνευρωμένα σε Ευρώ)

	GROUP 01.01 - 30.09.2014			GROUP 01.01 - 30.09.2013			COMPANY			
	CONTINUING OPERATION	DISCONTINUING OPERATION	TOTAL	CONTINUING OPERATION	DISCONTINUING OPERATION	TOTAL	01.01-30.09.2014	01.01-30.09.2013	01.07-30.09.2014	01.07-30.09.2013
	Sales Revenue	162.828.061,65	0,00	162.828.061,65	132.684.081,94	2.047.376,65	134.731.458,59	126.535.726,74	101.950.631,32	38.683.884,42
Gross profit	42.152.622,86	0,00	42.152.622,86	36.616.202,17	240.826,19	36.857.028,36	12.950.244,46	10.203.590,22	4.045.057,31	3.868.882,03
Profit before taxes, financing & investment results	356.219,60	0,00	356.219,60	(5.667.946,79)	(1.114.775,39)	(6.782.722,17)	(5.479.208,10)	(8.342.500,82)	(2.037.938,66)	(2.475.516,20)
Profit / (Loss) before taxes	(12.764.114,35)	0,00	(12.764.114,35)	(17.022.697,38)	(1.010.088,54)	(18.032.785,91)	(13.375.076,34)	(15.515.863,45)	(4.711.358,93)	(4.363.025,81)
Profit / (Loss) after tax (A)	(14.322.072,48)	0,00	(14.322.072,48)	(21.127.746,62)	(1.010.088,54)	(22.137.835,15)	(13.659.815,84)	(19.653.029,59)	(4.959.460,91)	(5.139.424,09)
Attributable to:										
Shareholders	(14.322.067,55)	0,00	(14.322.067,55)	(21.127.345,46)	(1.010.088,54)	(22.137.433,99)	(13.659.815,84)	(19.653.029,59)	(4.959.460,91)	(5.139.424,09)
Non controlling interests	(4,93)	0,00	(4,93)	(401,16)	0,00	(401,16)				
Other Comprehensive Income after tax (B)	455.820,88	0,00	455.820,88	407.125,70	0,00	407.125,70	17.222.559,75	(52.000,00)	(179.000,00)	100.000,00
Total Comprehensive Income after tax (A) + (B)	(13.866.251,60)	0,00	(13.866.251,60)	(20.720.620,92)	(1.010.088,54)	(21.730.709,45)	3.562.743,91	(19.705.029,59)	(5.138.460,91)	(5.039.424,09)
Attributable to:										
Shareholders	(13.866.246,67)	0,00	(13.866.246,67)	(20.720.219,76)	(1.010.088,54)	(21.730.308,29)	3.562.743,91	(19.705.029,59)	(5.138.460,91)	(5.039.424,09)
Non Controlling Interest	(4,93)	0,00	(4,93)	(401,16)	0,00	(401,16)				
Net Profit / (Loss) (after taxes) per share-basic (in €)	(1,8096)	0,0000	(1,8096)	(2,6695)	(0,1276)	(2,7971)	(1,7259)	(2,4832)	(0,6266)	(0,6494)
Profit / (Loss) before taxes, financing, investment results & depreciation	13.195.326,12	0,0000	13.195.326,12	7.756.254,41	(1.114.775,39)	6.641.479,02	(2.080.698,51)	(4.783.164,95)	(943.233,72)	(1.226.731,84)
GROUP 01.07 - 30.09.2014			GROUP 01.07 - 30.09.2013							
CONTINUING OPERATION	DISCONTINUING OPERATION	TOTAL	CONTINUING OPERATION	DISCONTINUING OPERATION	TOTAL					
Sales Revenue	54.529.429,54	0,00	54.529.429,54	48.668.085,10	650.079,58	49.318.164,68				
Gross profit	17.891.462,53	0,00	17.891.462,53	16.369.416,79	46.047,58	16.415.464,37				
Profit before taxes, financing & investment results	2.564.626,90	0,00	2.564.626,90	1.722.249,76	(212.770,47)	1.509.479,30				
Profit / (Loss) before taxes	(2.352.146,66)	0,00	(2.352.146,66)	(1.897.634,80)	(187.702,39)	(2.085.337,20)				
Profit / (Loss) after tax (A)	(3.889.097,05)	0,00	(3.889.097,05)	(2.405.768,74)	(187.702,39)	(2.593.471,13)				
Attributable to:										
Shareholders	(3.889.096,50)	0,00	(3.889.096,50)	(2.405.715,94)	(187.702,39)	(2.593.418,33)				
Non controlling interests	(0,55)	0,00	(0,55)	(52,80)	0,00	(52,80)				
Other Comprehensive Income after tax (B)	0,00	0,00	0,00	200.324,88	0,00	200.324,88				
Total Comprehensive Income after tax (A) + (B)	(3.889.097,05)	0,00	(3.889.097,05)	(2.205.443,86)	(187.702,39)	(2.393.146,25)				
Attributable to:										
Shareholders	(3.889.096,50)	0,00	(3.889.096,50)	(2.205.391,06)	(187.702,39)	(2.393.093,45)				
Non Controlling Interest	(0,55)	0,00	(0,55)	(52,80)	0,00	(52,80)				
Net Profit / (Loss) (after taxes) per share-basic (in €)	(0,4914)	0,0000	(0,4914)	(0,3040)	(0,0237)	(0,3277)				
Profit / (Loss) before taxes, financing, investment results & depreciation	6.902.319,72	0,0000	6.902.319,72	6.379.198,24	(212.770,47)	6.166.427,77				

OTHER IMPORTANT DATA AND INFORMATION

- The accounting principles applied on 30/09/2014 are compliant with those applied by the Group according to the International Financial Reporting Standards on 31/12/2013.
- The emphasis of matter on the Auditor's Report refers to note 2.2 of the Interim Financial Statements and refers to the going concern assumption and the existence of substantial uncertainty about the financial condition of the Parent Company and the Group.
- The number of the employees on 30/09/2014 was 499 for the parent Company and 774 for the parent Company with the consolidated subsidiaries (Group). The respective amounts on 30/09/2013 were 494 and 739 for the Group.
- The amounts of provisions formed up to 30/09/2014 for non taxed audited financial years amounted to € 906.486,80 for the Group and € 661.486,80 for the parent Company. Analysis of the provisions for the non taxed financial years are stated in note 3.11 of the Interim Financial Statements.
- Information of companies, establishment and consolidation method of companies are presented in note 1.1 of the Interim Financial Statements.
- Other comprehensive income (B) of amount € 455.820,88 for the Group and € 7.222.559,75 for the parent Company, refer to valuation at fair value of available for sale financial assets for the Group and additionally valuation at fair value of subsidiaries (note 3.9 of the Interim Financial Statements).
- No own shares are held by the Company or by its subsidiaries and associates companies.
- There was no change in the consolidation method for the period 01.01.2014 in comparison with 31.12.2013. There were no companies that have not been included in the consolidation compared to 31.12.2013 and the relevant period of 01.01.2014. Additionally, there are no companies that are not included in the consolidation.
- The discontinuing operation refers to the transfer of the delegation of Landini tractors.
- Transactions with related parties are as follows:

Amounts in Euro:	Group	Company
a) Revenue	284.678,72	11.884.956,66
b) Expenses	117.428,96	1.556.602,93
c) Receivables	144.339,25	5.276.893,17
d) Liabilities	85.723,68	2.799.264,13
e) Transactions and fees of directors and BoD members	1.486.727,13	1.185.213,60
f) Receivables from management and BoD members	0,00	0,00
g) Payables to management and BoD members	0,00	0,00

Athens, 26 November 2014

The President of the BOD & Chief Executive Officer

Chief Financial Officer & BoD Member

The Accounting Director

Stavros P. Takli
ID No. AE-046850

George C. Koukoumelis
ID No. AK - 101669

Anthoula D. Kotzamani
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